



May 14, 2026

To Whom It May Concern

Company name: ARCHION Corporation
 Representative: Karl Deppen, Representative Director
 & CEO (Code Number: 543A TSE, Prime)
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Notice Concerning the Full-Year Financial Forecast and Dividend Forecast
 for the Fiscal Year Ending March 31, 2027

ARCHION Corporation (the “Company”) hereby announces that it resolved, at its Board of Directors meeting held on May 14, 2026, the full-year financial forecast and dividend forecast for the fiscal year ending March 31, 2027 (from April 1, 2026 to March 31, 2027), as set forth below.

1. The Full-Year Financial Forecast

(1) The Full-Year Financial Forecast for the Fiscal Year Ending March 31, 2027 (April 1, 2026 to March 31, 2027)

(Unit: million yen)

	Revenue	Operating Profit	Income before income taxes	Net Income Attributable to Owners of the Parent	Net Income per Share Attributable to Owners of the Parent (yen)
Full-Year Forecast For the Fiscal Year Ending March 31, 2027 (Year-on-Year Change)	2,425,000 (-)	110,000 (-)	110,000 (-)	70,000 (-)	25.00 (-)

(2) Overview of Financial Forecast

Revenue and Operating Profit are expected to increase in line with higher unit sales, growth in parts & services, ongoing cost-improvement initiatives, and yen depreciation, while cost inflation — including higher raw-material prices — is expected to remain a headwind. Accordingly, the earnings forecast for the next term is as follows.

(Reference)

Japan unit sales of trucks and buses..... 80 thousand units

Overseas unit sales of trucks and buses..... 150 thousand units

*1 As stated in the “Notice Regarding Voluntary Adoption of International Financial Reporting Standards (IFRS)” announced on April 1, 2026, the Company has voluntarily adopted International Financial Reporting Standards (hereinafter “IFRS”) for its financial statements for the fiscal year ending March 2027. These full-year financial forecasts are based on IFRS.

*2 The full-year Financial Forecast for the Fiscal Year Ending March 31, 2027 does not include any special effects from a one-time bargain purchase gain.

*3 The full-year Financial Forecast is created based on the information available to the company and on certain assumptions deemed reasonable and are not guaranteed to be achieved.

(3) Dividend Forecast

The Company positions shareholder returns as one of its important management priorities. With regard to its profit distribution policy, the Company aims to achieve a balance between securing funds for proactive investments toward future growth and returning profits to shareholders. In determining dividends, the Company comprehensively considers its consolidated financial performance for each fiscal year, and intends, as a basic policy, to provide stable and continuous dividends.

Based on the above basic policy, the Company's dividend forecast for the fiscal year ending March 31, 2027 is as set forth below.

	Dividends Per Share		
	2 nd Qtr.	Year End	Full-Year
Current Forecast	4.00 yen	4.00 yen	8.00 yen

* The Dividend Forecast for the fiscal year ending March 31, 2027 does not include any special effects from a one-time bargain purchase gain.