

Press Release

ARCHION Corporation
September 25, 2026

ARCHION secures JPY 250 billion syndicated commitment line agreement, advancing financial integration and resilience of the Group

Group-wide central financing framework consolidates current JPY borrowing and enhances capital efficiency

- ARCHION Corporation is strengthening its financial governance framework by centralizing the liquidity management, allocation, and visibility of both external funding and intra-group financing at the holding company. This initiative further reinforces the commitment to the previously announced target financial framework and financial discipline.
- ARCHION Corporation has successfully established a two-year unsecured committed syndicated loan facility of JPY 250 billion at the holding company level. The facility primarily replaces existing short-term working capital borrowings currently maintained by its operating companies in Japan and consolidates financing under a robust group-wide framework on competitive financing terms.
- This facility marks an important tangible integration milestone realized under the new group finance structure of ARCHION, enhancing the financial resilience of the entire organization.
- The participation of a trusted syndicate of leading Japanese financial institutions provides strong support for the ARCHION Group's strategy, governance, and long-term value creation potential.
- The transaction has no impact on the previously announced financial outlook, financial target framework, target leverage and capital allocation policy. The commitment to disciplined capital management, and strategic investment priorities remains unchanged.

ARCHION Corporation (Headquarters: Shinagawa-ku, Tokyo; President & Chief Executive Officer: Karl Deppen, hereinafter "ARCHION") hereby announces that it has entered into a two-year, yen-denominated unsecured syndicated committed credit facility totaling JPY 250 billion with Sumitomo Mitsui Banking Corporation, MUFG Bank, Ltd. and a syndicate of leading Japanese financial institutions.

The facility establishes a financing framework at the holding company level and represents an important milestone in the ARCHION Group's governance structure. The arrangement creates a platform for managing liquidity and funding activities across the Group, enabling greater consistency, transparency, and operational effectiveness in financial management.

Historically, major operating companies within the Group independently maintained credit facilities and funding arrangements with their respective banking partners. Through this facility, ARCHION will centralize the current financing of the Group's domestic working capital funding requirements under an unified group-wide framework.

This transaction is fully consistent with ARCHION's previously communicated financial outlook, financial target framework, and capital allocation policy.

Through this new financing framework, the ARCHION Group will realize the following benefits:

- Secured access to committed liquidity and greater flexibility in addressing funding requirements across Group entities.
- Diversified lender base by bringing together a syndicate of leading Japanese financial institutions with strong credit profiles and deep market expertise, reinforcing access to stable liquidity.
 - * Syndicated lenders comprise Sumitomo Mitsui Banking Corporation, MUFG Bank, Ltd., Mizuho Bank, Ltd., Sumitomo Mitsui Trust Bank, Limited, Resona Bank, Limited, Shinkin Central Bank, The Chiba Bank, Ltd., The Joyo Bank, Ltd., Gunma Bank, Ltd., and The Bank of Yokohama, Ltd.
- Enhanced visibility of group-wide liquidity positions and funding requirements, supporting more effective capital and liquidity management.
- Strengthened financial governance and disciplined capital allocation through a unified treasury management framework.

Hetal Laligi, Chief Financial Officer (Representative Director) of ARCHION, commented:

"We highly appreciate the broad support we have received from our participating financial institutions in connection with this syndicated commitment line agreement. The establishment of this facility is an important milestone in ARCHION's integration. It replaces fragmented short-term funding arrangements with a committed and centralized financing framework, strengthening the resilience and efficiency of our Group. This transaction reinforces our commitment to financial

discipline and our previously announced target leverage framework. It improves transparency of liquidity and financing requirements within the Group, enabling more efficient capital allocation and strengthening financial governance.”

The transaction is not expected to have a material impact on ARCHION’s consolidated financial results for the fiscal year ending March 31, 2027 and does not change the Company’s previously announced financial outlook.

ARCHION at a glance

ARCHION Corporation, a pioneer in commercial vehicles, became the holding company formed on April 1, 2026 through the business integration of Mitsubishi Fuso Truck and Bus Corporation and Hino Motors, Ltd. Guided by the shared vision of "Your trusted partner for all roads that lie ahead", ARCHION is dedicated to being a reliable presence for all stakeholders across every industrial segment, terrain, and challenge the future of mobility brings. Leveraging the robust customer bases and production and sales networks cultivated by both companies over many years, as well as the competitive advantages derived from collaboration with its major shareholders, Daimler Truck and Toyota Motor Corporation, ARCHION seeks to create synergies in advanced fields such as zero-emission technologies, including fuel cells, and autonomous driving. Driven by its mission of "Together, we deliver transportation that connects people and goods for a brighter tomorrow," ARCHION aims to contribute as a trusted partner in realizing sustainable transportation and building a prosperous society.